

DAY SURGERY COMPETENCY BASED

ORIENTATION

Welcome to Day Surgery Competency Based Orientation

Competency based orientation

- Defines skills and expectations required to perform the job safely and effectively
- Provides a "blueprint" for performance excellence
- Evaluates performance and identifies skill and competency gaps
- Defines resources available to aid new staff in meeting expectations
- Provides a "map" for ongoing direction and support
- Describes expectations of preceptor for teaching and validation
- Outputs of the learning experience

What is Competence?

<u>Competence</u> is ability of a nurse to integrate & apply the knowledge, skills, judgements, attitudes, values and beliefs required to practice safely and ethically in a designated role or setting. *(CNO 2008)*

<u>Competencies</u> can be defined as a set of statements about the knowledge, skills, attitudes and judgements required to perform safely within the scope of an individual's nursing practice or in a designated role or setting. *(CNO 2008)*

<u>Continuing competence</u> is the ongoing ability to integrate & apply knowledge, skills & judgement required to practice safely and ethically. It involves a continual process of linking the code of ethics, standards of practice & lifelong learning. Reflection and continued practice improvement is an ongoing process.

<u>Scope of practice</u> defines activities that nurses are educated and authorized to perform as set out in jurisdictional legislation. (CNO 2008)

<u>Self-Assessment</u> is defined as learners taking initiative to assess their own education needs, set goals and objectives, plan and identify appropriate educational activities, implement these activities and evaluate the outcomes.

BENEFITS, BELIEFS AND GUIDING PRINCIPLES OF A COMPETENCY BASED ORIENTATION PROGRAM

- 1. Provides safe practice & identifies expectations of competence per codes of ethics & standards of practice.
- 2. Defines a required behaviour within a job role.
- 3. Provides consistency in the orientation process.
- 4. Links individual performance to goals of the organization.
- 5. Individualizes the orientation process to meet individual needs.
- 6. Provides ongoing direction and support to staff.
- 7. Encourages individuals to take responsibility for their own educational needs.
- 8. Monitors performance & identifies when an individual does not meet expectations.
- 9. Provides justification for an extension of the orientation process & identifying goals to be met.

Summary

Assessment

This section has identified the College's expectations of entry-level RNs and practice settings with regard to practice decision-making. The framework and elements to support decision-making have been described. Practice experience will further contribute to the development of skills and confidence in making nursing practice decisions that promote quality client care.

Decision Tree: A Guide to Practice Decision Making for the Entry-Level Registered Nurse

Gather the data. Analyze the data Determine if help needed to analyze data: NO Consult/collaborate. •Can I make sense of the data? • Is the assessment complete? YES Identify options of care •Can I identify: NO A range of care options? Consult/collaborate . The indications and contraindications for each? The client's preferences? YFS NO Choose the care option Consult/collaborate. •Am I satisfied that the option chosen is the best, most appropriate?* YES Can Iget it (physicians • Do I have the authority to provide the care? NO order)? YES YES NO • Am I competent to perform the care? • Can I manage the potential outcomes? YES NO Perform care Seek assistance Evaluate care • Has care achieved the desired outcome? YES NO Reassess. End.

.. The nurse's advocacy efforts m;r.; be required in situations where efforts to obtain a physician's order for the care option identified by the nurse as "the best and most appropriate" have been unsuccessful.

A guide to practice d	lecision-making for	the entry-level RPN
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Has the acuity of the client been established?	NO	Consult to determine if this is an appropriate client assignment.	
 Complete assessment and analyze the data Do I have a complete understanding of the dat Is the assessment complete? Have I met the consultation requirements? YES 		Consult/collaborate.	
 Identify options of care Can I identify: A range of care options? The indications and contraindications for each? The client's preferences? YES 	NO	Consult/collaborate.	
Choose the care option(s) (in consultation)	NO	Consult/collaborate.	
 Am I satisfied that the option chosen is the best appropriate?* YES 	st, most		
Do I have the authority to provide the care?	NO	Can I get it (e.g., physician's order)?	
YES		YES	
 Does the competency require consultation? NO 	YES		
the care? Can I manage the NO k	•	ant" have the required ad judgment to perform adependently?	NO
Perform care. YES Seek assista	ance.		
Evaluate care			

• Has care achieved the desired outcome?

YES

NO



KEY POINTS ABOUT COMPETENCY – BASED

ORIENTATION AND EDUCATION

Learning is a process that should continue along the continuum of novice to expert. Competency must be assessed at 3 levels:

- 1. Technical
- 2. Critical Thinking
- 3. Interpersonal Skills

Traditionally, the technical component has been focused on during orientation; however, most performance issues arise due to critical thinking or relational components.

Methods of assessing competence should be varied, & include

- Self assessment
- Preceptor assessment
- Written Tests
- Return Demonstrations
- Mock scenarios
- Observation of care given / tasks performed
- Medworxx

Day Surgery Competence Program Components

- 1. Interprofessional Communication
- 2. Teamwork
- 3. Knowledge Based Practice

DAY SURGERY COMPETENCY BASED ORIENTATION



The Orientation Process

Initial Meeting with the Manager/Mentor

Once hired you will meet with the Manager for the unit you will be reporting to. You will receive the orientation folder.

- Manager explains the orientation program and answers questions
- Manager will provide you with an orientation of the unit and hospital way finding.
- You will be asked to complete the clinical experience rating of the Competency based assessment tool.

The new staff member and mentor will establish a plan for orientation based on the identified learning needs.

Mid-Orientation Evaluation

The Manager will meet with the new staff member to

• Review the competency based assessment to identify strategies to meet learning needs

End of Orientation

The Manager will meet with the new staff member to:

- Review the competency based assessment for incomplete items and establish a learning plan for meeting learning needs.
- Evaluate the need for further orientation
- Suggest ongoing resources based on continuing learning needs

Benner's Novice to Expert Framework

Please refer to the following definitions and examples to further assist you in the self-
assessment process

Novice Advanced Beginner	Has yet to receive the theory Component and has never performed the skill. Has received the theory component and performed the skill in a lab setting only.	The novice nurse has not been taught how to insert a Foley catheter or discussed the expected care standards in a classroom setting. This level practitioner has learned how to insert a Foley catheter and the expected care standards, but has not practiced these skills in a clinical
Competent	Has performed the skill in clinical practice but would prefer to have a clinical mentor or peer nearby.	setting. This practitioner can safely and competently insert a Foley catheter, but may request that a colleague observe the process and confirm standard norms.
Proficient	Has achieved independence in performing the skill. Recognizes relevant clinical changes and organizes/implements skilled responses to these changes. Frequently assumes role model/mentor role.	This practitioner takes appropriate action in response to the patient's changing genitourinary status and interpretation of the patient's signs/symptoms (Initiates emergency intervention PRN, collaborates with the physician to revise the plan of care).
Expert	Consistently demonstrates competence in selected skills. Multiple experiences in the clinical setting. Has an intuitive grasp of situations. Anticipates situations/complications. Masterful in solving problems. Acts as a role model/mentor.	This practitioner enters the room and as a result of extensive experience with similar experiences, knows that a patient is compromised. This nurse quickly and holistically assesses the situation and identifies priorities. Anticipates revised plan of care.

Complete the self-assessment on the following pages, and based on your evaluation, assign yourself a level, from Novice to Expert. This will enable you to focus on your present and future learning needs.

Criteria and Competency	Clinical Experience Rating (CER): 0- no experience theory only 1-Limited 2-acceptable 3-Competent	Mentor/ Mentee Initials. Date of Completion	Re-evaluation of CER Plan for Continued Learning
1. Understands the Organization of the Day			
Surgery Unit			
A. Locates emergency equipment			
Resuscitation cart			
Malignant Hyperthermia Cart			
 Portable O2 tank and suction 			
 Emergency /panic button 			
Emergency Airway cart			
B. Locates			
Emergency exits			
Fire hoses and extinguishers			
Fire alarm pull stations			
C. Locates unit resources			
BNet Policies			
 Relevant Day Surgery policies 			
 Code policies 			
S: drive policies			
Pharmacy IV Medication Monograph			
Halogen			
Email			
Risk Pro			
Parklane			
D. Locates			
• Stock medications and request forms			
Dirty utility/storage rooms			
Waiting room			
Huddle board			
Daily assignment sheets			
Sign-in log			
E. Operates unit equipment			
• Stretchers (adult, bariatric and			
pediatric)			
VS machines			
Glucometer			
IV pumps			
Hypo/hyperthermia blanket			
Bladder scanner			
Bair Hugger			
 Sequential compression device 			

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Criteria and Competency	Clinical Experience Rating (CER): 0- no experience theory only 1-Limited 2-acceptable 3-Competent	Mentor/ Mentee Initials. Date of Completion	Re-evaluation of CER Plan for Continued Learning
2. Demonstrates Effective Communication			
Skills Appropriate to Day Surgery			
A. Requests and provides pertinent patient			
data with interdisciplinary team, patient and			
family.			
B. Completes and accurately documents on			
Pre-op Checklist			
Anesthetist Order Sheet			
Anesthetist Record			
Day Surgery Post-Operative Assessment			
and Score Sheet			
FRI tool			
Nursing history and assessment			
 Fluid Balance (IV starts) PACU Record 			
 Best Possible Medication History (BPMH) 			
 Surgeon's order sheet 			
C. Displays knowledge and use of SBAR			
communication tool			
D. Recognizes and develops strategies for			
resolving interpersonal conflicts with family,			
patients and coworkers.			
• Discusses plan to cope with horizontal			
violence in work place			
3. Demonstrates Effective Action During an			
Emergency Situation			
A. Current CPR Certification			
B. Takes appropriate action when emergency			
plan in effect (Call x5555, access Get Ready via			
VSNet)			
Code Red			
Code Green Code White			
Code WhiteCode Purple			
Code Purple Code Black			
Code Brown			
Code Grey			
Code Pink			
Code Orange			
Code Amber			
Code Yellow			
Code Silver			
Code Aqua			
Code Navy			
Code DECON			
Code Beige			
Code Maroon			

Criteria and Competency	Day Surgery Competency Checklist Criteria and Competency Clinical Experience Mentor/ Re-evaluation		
Criteria and Competency	Rating (CER): 0- no experience theory only 1-Limited 2-acceptable 3-Competent	Mentee Initials. Date of Completion	of CER Plan for Continued Learning
C .Recognizes and takes appropriate action			
during life threatening conditions			
Respiratory arrest			
Cardiac arrest			
Latex allergy- anaphylactic reaction			
Malignant hyperthermia crisis			
4. Demonstrates Effective Care of Pre-			
operative Patient			
A. Identifies and verifies			
Patient armband			
Allergies			
Consent			
I) Complete			
II) Verified			
III) Accurate			
B. Initiates Medical Directives as Required			
and Describes Rational			
IV therapy			
Medications:			
 Ranitidine 			
o Ventolin			
Labs: Ordered or Per Routine Test			
Protocol			
 Electrolytes 			
 INR/PTT 			
 Creatinine 			
 Serum Glucose 			
○ CBC			
 Sickle Cell Screen 			
 Liver Function 			
o T&S			
Other testing:			
• POCT: blood sugar			
 POCT: Urine bHCG 			
• ECG			
C. Preps surgical site as required			
D. Recognizes surgical risk patients and			
notifies appropriate individual			
Abnormal vital signs			
Abnormal labs			
ECG changes			
New diagnosis since pre-op visit			
NPO status			
Risk for malignant hyperthermia			
Latex allergy			

Day Surgery Competency Checklist				
Criteria and Competency	Clinical Experience Rating (CER): 0- no experience theory only 1-Limited 2-acceptable 3-Competent	Mentor/ Mentee Initials. Date of Completion	Re-evaluation of CER Plan for Continued Learning	
Refusal to remove jewelry				
Infection:				
 MRSA, VRE, CDiff, etc. 				
 Areas of impaired skin 				
integrity				
E. Initiates Pre-operative Teaching				
 Deep breathing and coughing 				
 Smoking cessation initiatives 				
Leg exercises				
Surgery specific				
Required ride home				
Need for individual to stay with				
patient for 24hrs post- surgery				
• Visitor policy in the perioperative area				
F. Identifies patients and initiates use of				
warming blanket.				
G. Administration of Pre-op Antibiotics				
According to Safer Healthcare Initiative and				
describes the importance of dosing schedule				
Ancef				
Gentamycin				
Vancomycin				
Ciprofloxacin				
5. Implements Post – Operative Care				
A. Assess patient post-op for				
• Vital signs q 30 minutes until phase II				
recovery criteria met				
Safety needs				
 Level of consciousness and 				
neurovascular status				
 Pain scale and appropriate 				
administration of analgesics				
 Nausea assessment and appropriate 				
administration of anti-emetics				
 Dressing/incisions and drainage 				
devices				
Intake and output				
B. Provides appropriate post –op teaching				
Reinforce pre-op teaching				
 General post anesthesia teaching 				
 Post op teaching for surgery specific 				
patients				
 Provides appropriate teaching 				
pamphlets	1			

Criteria and Competency	Clinical Experience	Mentor/	Re-evaluation
	Rating (CER): 0- no experience theory only 1-Limited 2-acceptable 3-Competent	Mentee Initials. Date of Completion	of CER Plan for Continued Learning
C. Identifies discharge home criteria using			
Post-Anesthesia Discharge Scoring System (PADSS)			
D. Knowledgeable regarding LHIN referrals			
and equipment packages			
6. Paediatric Population			
A. Assess for potential paediatric			
complications:			
PONV			
 Hypoxia 			
 Agitation and delirium 			
 Laryngospasm & stridor 			
Unstable vital signs			
7. Care of Patient with Mitomycin instillation			
A. Personnel Safety:			
Proper PPE			
Correct disposal of body fluids			
B. Patient Safety:			
Patient teaching for home			
safety/teaching pamphlet			
8. Care of patient whom has undergone spinal anaesthesia			
A. Assessment of Bromage score and			
dermatome level			
B. Safety needs:			
 Assists patient to stand at bedside 			
march in place			
Assists patient to ambulate to			
bathroom if appropriate			
C. Post-op voiding			
D. Patient teaching and pamphlet			

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